Step	Procedure
1	Log-in to the Compass Financials System.
2	Navigate to Grants > Subrecipients > Subrecipient Comment Table.
3	Search for existing comments for the Subrecipient using "Find an Existing Value" tab:
	Subcontract Comment Table
	Enter any information you have and click Search. Leave fields blank for
	Find an Existing Value Add a New Value
	▼ Search Criteria
	SetID: begins with 👻 EMUNV
	Vendor ID: begins with 👻
4	Search Clear Basic Search Save Search Criteria
	Look Up Vendor ID
	Help         SetID:       EMUNV         Vendor ID:       begins with ~         Short Vendor Name:       begins with ~         Our Customer Number:       begins with ~         Degins with ~       Q         Name 1:       begins with ~
	Look Up Clear Cancel Basic Lookup
	Search Results View 100 First T 1-3 of 3 Last
	Vendor ID         Short Vendor         Our Customer         Name 1
	0000006440 VANDERBILT-002 (blank) VANDERBILT
	0000039673 VANDERBILI-003         (Diank)         VANDERBILI COMPREHENSIVE CARE CLINIC           0000003713 VANDERBILT-001         (blank)         VANDERBILT UNIVERSITY

5	Select the Appropriate Subrecipient to view existing Comments. If no records return, no Institutional Profile is on file with Emory. A signed Institutional Profile <u>must</u> be obtained from the Subrecipient. If records are returned by the search, click the hyperlink for the appropriate Subrecipient to view comments. If the comments are unrelated to the Institutional Profile, then a new signed Institutional Profile <u>must</u> be obtained.
	SetiD EMUNY Vendor ID 0000003713 VANDERBILT UNIVERSITY
	Find   View All First KI 1 of 1 D Last
	Comment + -
	Test only.
	Save Return to Search Notify
6	If an Institutional Profile is on record with Emory, the comment in Compass will include the date of the current signed Institutional Profile, along with the appropriate evaluation level. If the date noted in Compass is greater than 12 months old, then a new, signed Institutional Profile <u>must</u> be obtained. If the comment indicates that the Institutional Profile was signed within the past 12 months, no new profile is necessary.
	Comments
	SetID EMUNV Vendor ID 0000003713 VANDERBILT UNIVERSITY
	Find   View All First 🚺 2 of 2 🚺 Last
	Comment + =
	Signed Institutional Profile received 09/01/2015. Evaluation Level 0.
	Save Return to Search TEPrevious in List INotify Return to Search Search